



USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in all areas when compared to previous week. Trade sentiment was mixed, but overall no better than steady to instances weak in the Midwest. Retail and food service demand was slow to moderate, occasionally good into fast food channels. Supplies of all sizes were more than sufficient to satisfy trade needs. Floor stocks were generally balanced. In the parts structure, trading was mostly light to fair following the weekend. Breast items were at least adequate with boneless skinless cuts frequently discounted to help move. Dark meat was readily available with leg quarters in the longest position, and wings were sufficient and moving seasonally well. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 10-SEP-2007 (cents per lb)

AREAS	US GRADE A MAJORITY	WTD AVG	COMPOSITE	
			LOADS	WTD AVG
Boston/New England	TFEWR	:	72.14	16
Chicago	74.00-77.00	76.09	34 :	76.61
Ohio Cities	TFEWR	:	75.26	22
Denver	88.50	88.08	13 :	88.29
Detroit	77.00-78.00	78.57	7 :	77.49
Los Angeles	89.00	88.29	55 :	84.96
New York	75.00-78.00	76.95	21 :	78.58
Philadelphia	74.50-76.00	75.33	12 :	76.17
Pittsburgh	74.00-77.00	76.25	12 :	80.28
St. Louis	75.00-76.00	75.42	19 :	76.10
San Francisco	89.50	89.58	31 :	90.20

Composite Weighted Average

Loads	09/10/07	Change Last Wk	09/03/07	09/11/06
497	80.37	-.18	80.56	69.86

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	80.00-82.00	80.46	32
Central	67.00-80.00	76.93	76
Western	76.00-79.00	78.61	44
Southeast Area FOB Dock Equivalent			
Mississippi	79.00-83.00	82.26	89

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 81.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,118	74.00-83.00	81.26

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
LINE RUN TENDERS	197.50	1,403
BREASTS - B/S	185.50	5,825
BREASTS - WHOLE	109.00	1,437
THIGH MEAT - B/S	112.00	1,155
LEG QUARTERS	49.50	9,186
WINGS	128.00	2,727

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair as dealers assess market conditions entering the week. Offerings of all sizes were fully sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was steady to about steady. In the parts complex, breast items were at least adequate to readily available. Wings were adequate to well cleared and most dark meat cuts were at least adequate.

SOUTHERN BROILER/FRYERS Trade sentiment was steady at best. Retail and distributive demand following the weekend was slow to fair, at times moderate for active ads and fast food promotions. Supplies of all size were mostly sufficient to fully adequate. In the parts structure, demand was light to fair for early week trading. Wings were adequate and moving satisfactorily, and dark meat was at least adequate. Breast items were readily available and slow to clear, particularly boneless skinless and fronts. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were steady. The market tone was barely steady. Trading reported on regular commitments at unchanged prices, however new commitments were at unchanged to lower prices. Offerings were adequate to ample, with small whole body product in the closest position. Heavy product was often discounted to help stimulate buyer's interest. Retailer demand was light to fairly good best to cover promotions. Dealers reported satisfactory to somewhat good weekend clearances. The Los Angeles negotiated WOG average was down 2.86 to 75.56, with the volume reported at 34 loads up 10 percent.

MIDWEST REGION BROILER/FRYERS Final majority prices were unchanged into all markets; Ohio cities TFEWR. Whole fryer market tone mostly barely steady to weak. Offerings available and discounted to entice trade interest. Retail and food service demand was slow to moderate; fast food moderate to good. Floor stocks in balance; weights desirable. Parts trade was light with wings, drums and tenderloins providing best call. Supplies of all parts available with boneless/skinless breast in longest position. The market tone was steady on wings, about steady on leg quarters, weak on boneless skinless breasts and cautiously steady on all other parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was slow to moderate for early week business. Offerings were reported as in fair balance to fully adequate for immediate trade needs. Live supplies were moderate; weights were mostly desirable to occasionally light. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 77 to 91 cents. Trade sentiment was at best steady with buyers very cautious. In the parts complex, wings were adequate, but clearing. B/S breast items were fully adequate, bone-in breast were at least adequate, dark meat cuts were increasing in availability.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A	
RANGE	75-92
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was light to fair as dealers assess market developments entering the week. Supplies of breast items were at least adequate to readily available. Wings were noted as seasonally balanced and clearing satisfactorily. Dark meat cuts ranged adequate to available with leg quarters in the longest position. Movement through retail and distributive channels was fair. The market tone was barely steady to weak for breast items and leg quarters; about steady to steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	175-180	173.04	478,071
TENDERLOINS	155-160	157.72	112,560
BREAST - WITH RIBS	98-99	107.38	51,160
BREAST - LINE RUN	98	99.08	106,640
LEGS	61-62	63.28	92,720
LEG QUARTERS (BULK)	45-46	48.33	180,480
DRUMSTICKS	65-66	60.57	100,425
THIGHS	53-54	62.23	34,120
B/S THIGHS	110-111	112.66	55,480
WINGS (WHOLE)	128-129	131.33	142,560
BACKS AND NECKS (STRIPPED)	10-12	11.52	16,280
LIVERS (5 POUND TUBS)	35-40	36.88	9,880
GIZZARDS (HEARTS)	55-60	59.81	15,960

NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,837	142.00-215.00	159-169	161.91
TENDERLOINS	368	151.00-236.00	154-159	157.12
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QUARTERS (BULK)	1,032	40.00-45.00	42-43	42.87
LEG QUARTERS (4/10)	1,341	43.00-48.00	47	46.42
WINGS (WHOLE)	1,293	103.00-129.00	-	116.72
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS	1,049	46.00-52.00	48	47.88

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In Thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	09/10	09/06	09/06	09/03	08/30
Alabama	4,114	4,065	5.45	1,387	5.38
Arkansas	5,319	5,339	5.32	(A)	5.24
Delmarva	2,254	2,326	5.78	(A)	5.76
KY-LA-TN	2,395	2,442	4.98	1,302	4.96
Mississippi	3,186	3,218	5.53	(A)	5.44
North Carolina	2,783	2,700	6.83	914	6.67
Texas	2,481	2,447	5.33	(A)	5.17
Total	22,532	22,537	5.57	7,185	5.48
Mon	22,532(B)			7,185(B)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Sep 2007 is estimated to be 33,710,000 up 212.65 percent from a week ago and up 5.2 percent from a year ago.

(last week 10,782,000 last year 32,049,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	721	145.00-200.00	-	160.15
TENDERLOINS	208	139.00-205.00	-	151.54
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	150	49.00-70.00	54-56	54.98
LEG QUARTERS (BULK)	510	39.00-49.00	41	41.31
LEG QUARTERS (4/10)	875	40.00-52.00	44-46	45.50
WINGS (WHOLE)	280	119.00-130.00	120-124	122.91
WINGS (CUT)	105	139.00-140.00	-	139.67
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 10, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
59.50 - 68.00	62.66	63.89

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 10-SEP-2007 TO 14-SEP-2007, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	145.00-183.00	165.00-175.00
BREAST - LINE RUN	95.00-117.00	99.00-110.00
LEGS	47.00- 65.00	-
LEG QUARTERS (BULK)	44.00- 54.00	46.00- 48.00
LEG QUARTERS (4/10)	46.00- 53.00	48.00- 53.00
DRUMSTICKS	61.00- 69.00	-
THIGHS	52.00- 62.00	-
WINGS (WHOLE)	105.00-134.00	119.00-125.00
BACKS AND NECKS (STRIPPED)	12.00- 25.00	-
LIVERS	32.00- 47.00	-
GIZZARDS (HEARTS)	40.00- 53.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	94.25-110.25
WOGS 2# & UP - CUT UP 8&9 PIECES	97.75-114.75

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS

FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118

HENS UNDER 5#

HENS OVER 5#

70-79

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY,

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
BROILER/FRYER 2# & OVER	ICE PACK 126
	DRY PACK 130
ROASTERS 4# & UP	ICE PACK 145
	DRY PACK 125
HENS OVER 5#	ICE PACK 109
	DRY PACK 124
DUCKS	199-204

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

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CHICKEN WITH SKIN ADDED ---- PRICES ---- ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	15.00-16.00	545,800	261,800
WTD AVERAGE	18.00	15.72		
15-20%				
RANGE	16.00-21.00	11.00-16.00	1,174,400	654,400
WTD AVERAGE	18.00	13.52		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

SEPT 07, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	16.00	61,200	-
WTD AVERAGE		16.00		
15-20%				
RANGE	16.00-20.00	11.00-15.50	1,362,400	652,000
WTD AVERAGE	17.67	12.82		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HENS

Prices were generally unchanged when compared to the previous week. Demand was fair to mostly moderate for the generally adequate to at least adequate offerings of spent hens. Processing schedules were normal. Sales of finished product was fair to moderate. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-SEP-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-13		10.12
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HENS

Trading levels were generally unchanged from the past week. Demand was light for fully adequate offerings of spent heavy hens. Schedules were normal. Finished sales were fair. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-SEP-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-13		9.89

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	